

CO TENANCY CHECKLIST

Conflict/Prior Representation Explained and Signed:

Property Address: _____ APN: _____

Parties: _____

% Ownership (if not jt)

Div of Profit/Loss:

Possession:

Lease/Rental Rights/Sublet:

Initial Contrib:

Addit Contrib:

Who & How Determined:

Consequences of Default:

Bank Acct Signing:

Management by Person: _____ or Vote _____ Majority _____ Unanimous

Accounting and Tax Responsibility: _____

Exit Strategy: _____ Term of Years _____ Sale (who decides)

_____ Buyout (Death/other?) _____ Vote

Explain Taxes: _____ Property _____ Income _____ Gift _____ Estate